



Life Membership Application

TAAO Life Membership is a privilege and an honor earned based on an individual's service to TAAO at the state and/or local level. Upon approval, Life Members do not pay annual membership dues, and receive a reduced registration fee for the annual conference (as long as retirement status does not change).

Due to the benefits and prestige of Life Membership, applications are reviewed by the Board of Directors, who approve and deny Life Member status based on the merits of each application. This review takes place once per year, at the board meeting held in conjunction with the annual conference.

MINIMUM REQUIREMENTS

Per Section 4.3 of the TAAO bylaws, an individual must meet the following minimum requirements to be eligible for nomination as a Life Member:

- been an Active or an Affiliate Member in good standing of the Corporation for not less than ten (10) years,
- reached retirement age, and
- retired from the assessing profession prior to the annual meeting of the Corporation or have been made a Life Member by action of the Institute of Certified Tax Administrators.

Individuals who continue working in the assessing profession, whether in the private or public sector, are not eligible for life member status until they have retired from the assessing profession.

ADDITIONAL REQUIREMENTS

For a Life Membership Application to be considered by the Board of Directors, applicants must:

- answer "Yes" to at least 3 questions on the application,
- provide requested supporting information below each question answered "Yes",
- submit a letter of recommendation addressing the applicant's involvement in TAAO, contributions to the tax profession, and/or service to his/her local community or employer; the letter may be from the applicant's employer at time of retirement, a local chapter officer, **or** the region director, and
- return completed application and letter of recommendation to TAAO for receipt no later than **July 20, 2023**.

Applicant Information

Full Name:	
CTA Member:	Other Designations:
YES	NO
Home Address:	
City, State, ZIP:	
Phone:	Email:
Retired From (employer):	
Title at Retirement:	
Date of Retirement:	Years of Tax Industry Experience:
Years of TAAO State Membership:	Years of Chapter Membership:

Has the applicant:

1. Served as member of the state Board of Directors?		YES	NO
Time Period	Position		
2. Served in a leadership role of a local chapter?		YES	NO
Time Period	Chapter & Position		
3. Served on any committees at the state level for at least 5 years (cumulative)?		YES	NO
Time Period	Committee & Position Held		
4. Served on any committees at the local level for at least 5 years (cumulative)?		YES	NO
Time Period	Committee & Position Held		

5. Taught courses for TAAO as a PTAD- or BTPE-approved instructor? YES NO

Time Period	Courses Taught

6. Presented at TAAO annual conferences or workshops? YES NO

Time Period	Topics Presented

7. Received awards or honors from TAAO at the state or local level? YES NO

Time Period	Award / Honor Received & Organization Given By

8. Received industry, work or community awards or honors? YES NO

Time Period	Award / Honor Received & Organization Given By

9. Served as a volunteer for other TAAO activities at the state or local level not listed above?		YES	NO
Time Period	Description		
10. Is there any other information you would like the Board to consider when reviewing your application?		YES	NO

I certify that the information supplied in this application is accurate, that I have reached retirement age, and that I have retired from and do not intend to seek future employment in, the assessing profession.

_____ Date

Applicant Signature

Completed application and letter of recommendation must be received by TAAO no later than July 20, 2023

Mail: TAAO, 2028 E. Ben White Blvd., Suite 305, Austin, TX 78741.

Fax: 512-926-2920

Email: amy@taao.org